

Remote Capture

A Law Firm in Texas purchased

DocuWare on-premises from Knight Office Systems in December 2020. They would not move to Go-Live until all of their client files had been imported. They decided to import all 40 years of case law into DocuWare, 8 TB of images. They specifically wanted to retain the folder structures so that the attorneys using the system could continue their work with no retraining. The initial estimated time frame for importing all of the documents, along with the file names and file folder information, was 9 months. This seemed prohibitive so the StapleWare Remote Capture module was installed and configured. **Remote Capture successfully imported the entire folder structure, with the file names, in less than 2 weeks.**



The attorneys can find case files through the folder structure with a DocuWare Dialog for that purpose, or the standard Search Dialog. Additionally, they are able to utilize the DocuWare Fulltext feature to find documents that contain specific words or phrases.

Process Server

Miles Sand and Gravel is a current

DocuWare customer with Kelley Connect in Kent, Washington. They have a DocuWare Cloud implementation with 20 user licenses. They also use Microsoft Dynamics Great Plains. They have been scanning Purchase Orders, Delivery Documents and Invoices into a DocuWare file cabinet and then hand entering the data into Microsoft Dynamics GP.



The StapleWare Process Server was installed to allow data stored in DocuWare file cabinets to be exported as a Comma Separated Values data file (CSV). This data file is then imported directly to Dynamics GP using the Microsoft Integration Manager. This reduces the time required for data entry, making the process faster and more reliable than manual data entry.

The Process Server can also be used to export images from a DocuWare on-premise installation. Files are exported, along with index data, to a network folder. From there the images can be easily uploaded to a DocuWare Cloud system.

Process Server runs on a local server.

